

Policy and funding opportunities ahead

ALICE webinar: Insights, Perspectives and results from the Intermodal Transport Survey and Resilience Transport Networks | 22 April 2026

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The EU policy framework

Competitiveness

- Competitiveness and economic security
- Strengthening and shortening strategic value chains
- Reducing dependencies while keeping markets open

=> **European Competitiveness Fund**

Resilience

- Framed in a systemic way, covering:
 - Economic and industrial resilience
 - Climate and infrastructure resilience
 - Crisis preparedness and shock absorption
- Resilience by design, not ex-post reaction
- Logistics to be a critical backbone of EU resilience

**MFF
2028-
2034**

Sustainability

- Remain structural, long-term priority:
 - Climate neutrality by 2050
 - -55% GHG emissions by 2030
- 35% climate and environment spending target
- Focus on hard-to-abate segments: e.g. long-haul road freight, maritime, inland waterways and ports

Digitalisation, data and automation

as key enablers

Priority shift from technology development
→ **Deployment at scale and system integration**



From disruption to opportunity

- **Resilience 2.0**

- transformative, proactive and forward-looking;
- becomes a **decisive advantage** in the new geopolitical reality and a crucial need for the European Union.

- **European Preparedness Union Strategy**

- EU's ability to **anticipate, prevent, withstand threats** and **respond** to them.
 - “**Whole-of-system**” approach (transport, energy, defence, logistics);
- *Freight is now treated as critical infrastructure within EU crisis preparedness, not just an economic sector.*



Resilient mobility as key objective in the EU Sustainable and Smart Mobility Strategy



Climate-resilient infrastructure and corridor reliability

- Revised TEN-T Regulation requires
 - To consider **climate resilience of TEN-T infrastructure**
 - To assess vulnerability to climate change impacts and integrate adaptation measures in planning and upgrades
 - To ensure continuity of operations under extreme events



Dual-use and military mobility upgrades

- Military mobility identified as key pillar of preparedness
 - **Infrastructure adapted** for civil and military logistics
 - Recognition of vulnerabilities in strategic corridors
 - Sharing and pooling of transport and **logistics capabilities**



Digital resilience of logistics systems: eFTI Regulation

- Mandatory acceptance of **electronic freight data across all modes**
 - Real-time data availability → better crisis response
 - Reduced administrative bottlenecks
 - Secure, interoperable data sharing



Competitiveness and resilience of multimodal transport

Call	Type of project	Deadline	Indicative Budget	EU Contribution (m€)/project
CL5-2026-10-D6-06 57 - Increasing competitiveness and resilience of multimodal freight transport and logistics for competitive supply chains	IA	08/10/2026	20	6.5

Expected outcomes

- Demonstration of **digital tools and data sharing** to enable multimodal operations
- **Real-time visibility**, predictive analytics and disruption management of freight flows
- Better **integration** of rail, inland waterways, short-sea shipping and road

Scope

- Strong role for **industry, infrastructure managers and operators** as co-implementers
- Develop **interoperable tools and solutions** integrated in existing platforms (shippers, carriers, etc.) to connect with multimodal information and to help operators react rapidly to disruptions
- Large-scale **demonstrations** along European freight transport corridors
- Define use cases for multimodal transport for intra-European flows between 500 and 1,000 km

Thank you

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