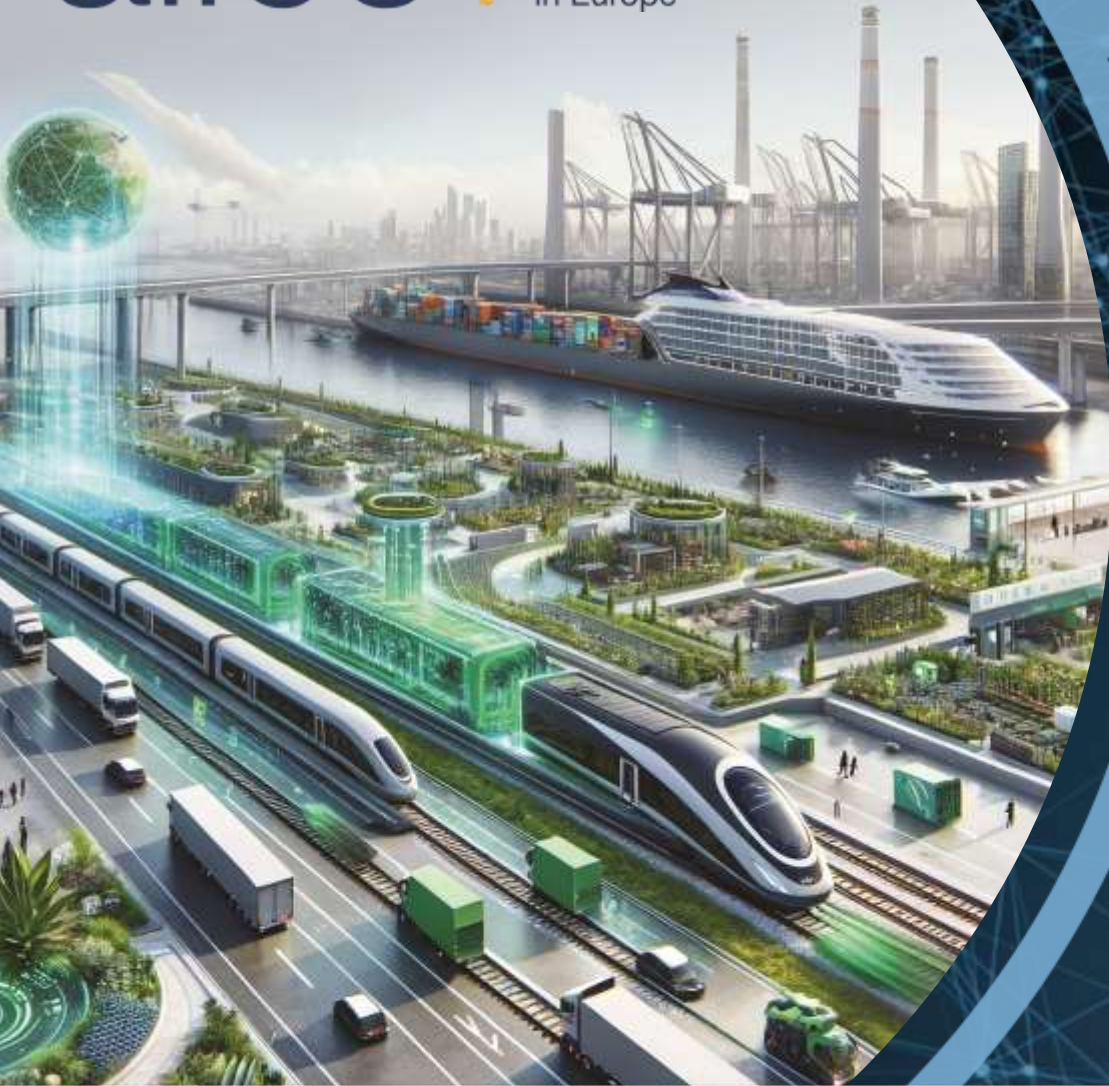


alice

Alliance for
Logistics Innovation
through Collaboration
in Europe



Evolving policy and
market implications

Fernando Liesa
Secretary General
ALICE

The European Technology Platform ALICE



- **Competitiveness**
- **Decarbonization**
- **Digitalization**
- **Resilience & climate adaptation**

European Legislative landscape impacting Freight Transport and Logistics

Accounting of greenhouse gas emissions of transport services	Alternatives Fuel Infrastructure Regulation	Renewable Energy Directive	Corporate sustainability Reporting Directive	Green Claims Directive	CO2 emission performance standards for cars and vans
CO2 emissions of HDVs	Euro 7	Weights and Dimensions (of HDV) Directive	EU Emissions Trading System (EU ETS) (Maritime)	Fuel EU Maritime Directive	Shipping emissions – rules on monitoring & reporting
Fuel Quality Directive	ETS2 (buildings, road transport and additional sectors)	Empowering consumers for the green transition	Greening Corporate Fleets	Electricity market reform	TEN-T Regulation
Combined Transport Directive	Increasing the share of rail freight traffic	RIS Directive	eFTI Regulation	Data Act	Data Governance Act
Artificial Intelligence Act	Mobility Data Spaces	EU customs reform - Import Control System 2	European Innovation Act	Net Zero Industry Act	Reducing packaging waste - review of rule

COMPETITIVENESS COMPASS



Simplification

- Omnibus proposal

Lowering barriers to the Single Market

- Horizontal Single Market Strategy

Financing competitiveness

- European Savings and Investments Union

Promoting skills and quality jobs

- Union of Skills

Better coordination of policies at EU and national level

- Competitiveness Coordination Tool, Competitiveness Fund

Energy



- Renewables Energy Directive (III)
- Alternative Fuel Infrastructure Regulation

Emissions Accounting and Trading



- Accounting Transport GHGs
- Emissions Trading System
- Corporate Sustainability Reporting

INTERMODAL



- Increasing the share rail freight traffic
- Combined Transport Directive
- TEN-T Regulation review



CLEVER



- **Weights and Dimensions**
- **Reducing CO₂ emissions of HDVs**
- **CO₂ emission standards for cars and vans**

Road Transport Electrification and Automation

- **Vehicle availability**
- **Charging Infrastructure**
- **Business Case**
- **Driver shortage**
 - **Automation**

eFTI Regulation



- Digital freight data
- Less admin
- Legal acceptance

Data Act



- Fair data use
- Data sharing
- User rights

(Mobility) Data Spaces



- Secure exchange
- Standards
- Interoperability

AI Act



- Risk-based rules
- Transparency
- Trustworthy AI