Industry lead logistics innovation for a more competitive and sustainable industry

The European Technology Platform ALICE







Content

- 1. Who is ALICE?
- 2. The vision for ALICE organization
- 3. ALICE ambition: Support transition to zero emissions logistics in an affordable way
- 4. Overall structure & activities
- 5. ALICE value for members
- 6. How to join



Who is ALICE

ALICE, Alliance for Logistics Innovation through Collaboration in Europe

not-for-profit association, registered in Brussels, since 2014

Recognized by the European Commission as a *European Technology Platform*¹

1. European Technology Platforms, ETPs are industry-led stakeholder for that develop short to long-term research and innovation agendas and roadmaps for action at EU and national level to be supported by both private and public funding. More Info on ETPs http://www.etp-logistics.eu/wp-content/uploads/2021/03/Logistric-TP-recognition-SWD 2013 272 F1 STAFF WORKING PAPER EN V2 P1 735480.pdf

ALICE membership is bringing an holistic approach All key logistics stakeholders represented!

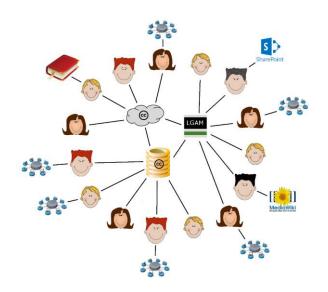
Type of Organization	Members	EU/International Associations
Shippers & Retail	P&G L'ORÉAL Pro%imus CHEP A Brambies Company HOFER PEPSICO COLRUYTGROUP Unilever	ESC ELUPEG (GS1
Logistics Service Providers, Courier and Postal operators & Freight Forwarders	Gebruider Wolss GEODIS GEODIS GEODIS GEODIS GEODIS GEODISTIK FM>LOGISTIC SMILE SCREEN GEODISTIC SMILE SCREEN GEODISTIC SMILE SCREEN GEODISTIC FM>LOGISTIC SMILE SCREEN GEODISTIC FM>LOGISTIC SMILE SCREEN GEODISTIC FM>LOGISTIC FM>LOGI	CLECAT CCG the Association of the inguistics
Ports, Hubs, Real Estate companies, Intermodal terminals & Transport/Energy Infrastructure	Port of Rotterdam Interport Port de Barcelona Puerto de	EPA INE NAME European
Transport and industry vehicles, packaging & material handling	VOLVO SCANIA TEVAN LOGIFRUIT KION TONERA PISIN	eucar acea
Information and Communication Technologies & Consultancy	MARLO ALSIC SILENT SENSORS PRODUCTBLOKS GreenRouter ALLER OF DAC VIEW AND READER OF Transmetrics ALLER RADAR ALSIC SENSORS PRODUCTBLOKS GREEN ROUTE ALLER OF TRANSPORE OF GEOPOSTCODES ALLER OF TRANSPORE OF GEOPOSTCODES ALLER OF TRANSPORE OF	ERTICO
Regional & National Logistics Clusters & Associations	CPLS Logistop Digital HUB Apply Chain	Smart Freight Centre
Research and technology Centers	Fraunhofer CIRCOE SE Manual Manu	ectri ELA
European Technology Platforms /PPPs	WATERBORNE ERRAC WATERBORNE ERRAC WATERBORNE ERRAC WATERBORNE WATERBORNE ERRAC WATERBORNE WATERBORNE WATERBORNE WATERBORNE	
Member States and innovation Funding*	Department for Transport To Transport TESTIAL TESTIAL TO TRANSPORT	



European leading companies and experts implementing logistics and supply chain innovation

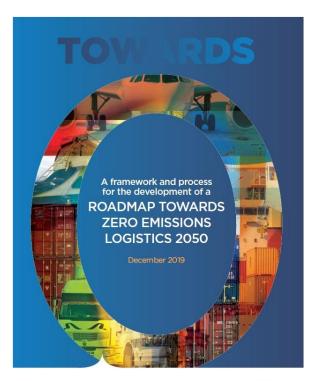
Mission: acceleration of decarbonization in affordable way







New concepts - influence - knowledge management - collaboration







Link to the document

FREIGHT DEMAND GROWTH IS MANAGED





- Supply chain restructuring
- Localization and nearshoring
- Decentralization of production and stockholding
- 3D printing
- Dematerialization
- Consumer behavior

TRANSPORT
MODES ARE
SMARTLY USED
AND COMBINED



- Increased use of rail
- Increase use of short sea shipping and inland waterways
- Modular road transport
- Cargo bikes
- Multi-modal optimization
- Synchromodality

FLEETS AND
ASSETS ARE
SHARED AND
USED TO THE MAX



- Load optimization
- Load consolidation and asset sharing
- Reduce empty moves
- Modular packaging and boxes
- Open transport networks and warehouses
- Increase storage density and energy efficiency

FLEETS AND ASSETS ARE ENERGY EFFICIENT



- Cleaner and efficient technologies
- Efficient vehicles and vessels
- High capacity vehicles / duo trailers
- Driving behavior
- Fleet operation
- Fleet maintenance

FLEETS AND ASSETS
USE LOWEST
EMISSIONS ENERGY
SOURCE FEASIBLE







- Electric / hybrids
- Solar / Wind
- Biofuels
- Hydrogen
- CNG/bio-LNG
- Cleaner diesel
- Fuel management

© Smart Freight Centre and ALICE-ETP based on A. McKinnon 'Decarbonizing Logistics' (2018)

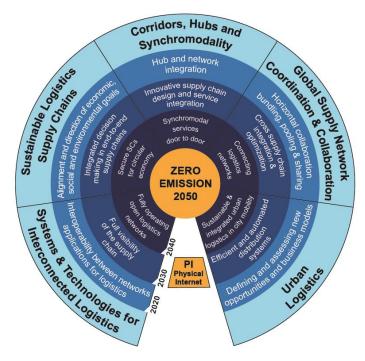
Roadmap Towards Zero Emissions Logistics 2050. ALICE (2019) www.etp-alice.eu

Additional focus needed

Current focus

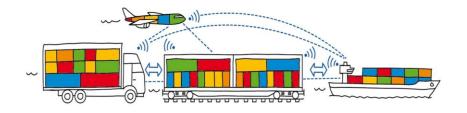
Making assets transition affordable!





THE PHYSICAL INTERNET

Interconnected logistics networks, sharing assets and capabilities

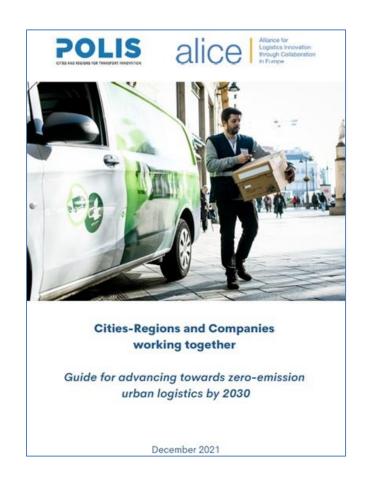


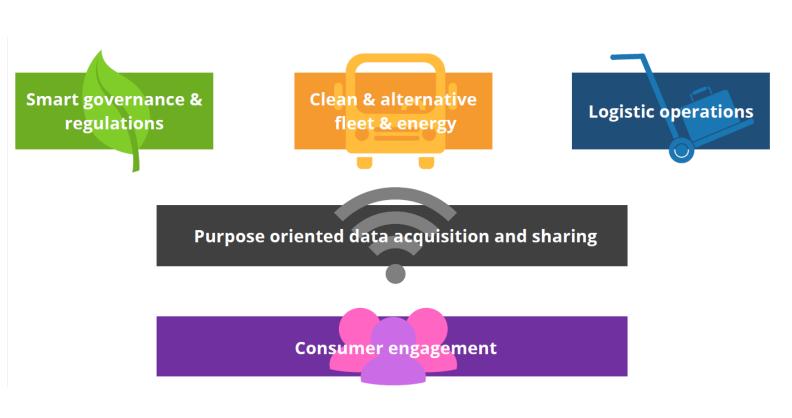
ALICE VISION: freight transport and logistics is climate neutral and zero emission. Physical Internet paves the way to achieve this transition in an affordable way

- Physical Internet (PI) enables seamless access to resources and assets in open, connected and shared networks
- Enabling companies to seamlessly consolidate flows and increase assets utilization.
- PI includes transport, storage and physical handling operations of load units.
- It brings **efficiency, resilience and agility** = savings invested in vehicles and energy transition.
- PI concepts can deliver results in the critical next 10 years

Joint guide advancing towards zero-emissions urban logistics by 2030







ALICE vision, mission, roadmaps and Thematic Groups

ALICE Thematic groups (TGs) and link to roadmaps



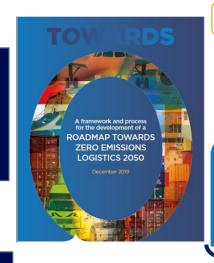
Logistics Innovation through Collaboration

POLIS

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ALICE VISION

Freight transport and logistics is climate neutral and zero emission. Physical Internet paves the way to achieve this transition in an affordable way



Urban Logistics

Corridors, hubs and synchromodality

Global Supply Network **Coordination &** Collaboration

Efficient and Low Emissions Assets and Energy

FLEETS AND ASSETS **USE LOWEST** EMISSIONS ENERGY **SOURCE FEASIBLE**

working togethe urban logistics by 2030

FREIGHT DEMAND **GROWTH IS** MANAGED





TRANSPORT

MODES ARE



FLEETS AND

ASSETS ARE

SHARED AND



FLEETS AND

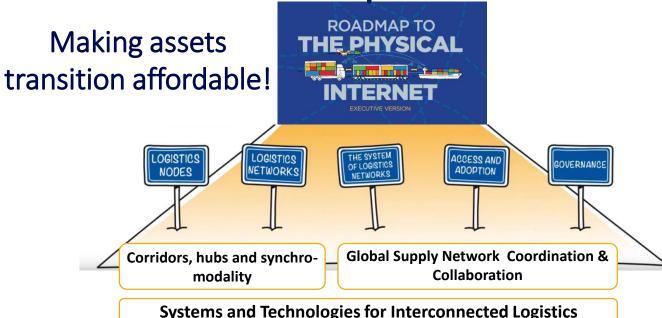
ASSETS ARE

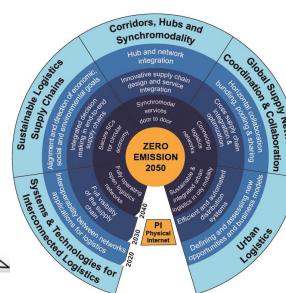
ENERGY EFFICIENT



Support our members and stakeholders to achieve logistics decarbonization in an affordable way

Having a clear medium-long term roadmap supports ALICE and its members to focus on short term actions and impacts





ALICE structure in thematic groups and horizontal areas of activity



New concepts

Efficient and Low Emissions Assets and Energy

TG 1

Corridors, hubs and synchro-modality

TG 2

Systems and Technologies for Interconnected Logistics

TG 3

Global Supply
Network
Coordination &
Collaboration

TG 4

Urban Logistics

TG 5

Influence

Knowledge

Collaboration

Influence EC, Member States, Cities and Industry: Programmes, calls & initiatives

Mapping of policy developments, EC directorates and units

Knowledge management and sharing & innovation uptake support Liaison with projects and members initiatives, webinars, workshops, knowledge platform

Support collaboration between members

Networking, promotion of funding calls, collaborative research, 1 to 1 links and connections

ALICE participation in funded projects

To start within 2023

Finished within 2023



Efficient and Low Emissions Assets and Energy

2ZERO: Zero **Emissions Road**

GHG emissions measurement and

reporting (SFC)

Low emissions assets availability

CCAM

Hydrogen Europe

Countries and regions decarbonization programmes/funding

Corridors, hubs and synchro-modality

Europe's Rail Partnership

Air Cargo

Mode Inland

5th Transport

Waterways

MoU with Waterborne

Ports and Hubs

Resilient Transport Networks

Systems and **Technologies for** Interconnected Logistics

Data sharing, DTLF and eFTI

Artificial 5G Intelligence

Digital Twins

Global Supply Network **Coordination &** Collaboration

PoolUp project

Increase use of rail

> **Readiness for** Scale/beyond TRL

consolidation

Decision trees for companies

Urban Logistics

Smart governance and regulations

Clean & alternative fleet

Innovative operations

Urban data

Consumer engagement

EC expert group on **Urban Mobility (EGUM)**

Influence Policy mapping

Mapping relevant EU policies

Influence Horizon Europe Funding Calls **Contribute to Consultations** Participate in European Expert **Groups, DTLF & EGUM**

Events participation

Knowledge management/sharing and innovation uptake support

Innovation Marketplace **R&I** projects Liaison **Programme**

Knowledge Platform

Webinars and workshops

IPIC 2023 TRA

2024

Support collaboration between members:

Enable 1 to 1 connections

CEF Calls

Horizon Europe

Funded Projects **BOOSTLOG**

ENTRANCE

PIONEERS

FENIX

Seamless

URBANE

DISCO

REMUNET

DELPHI

Proposals preparation (17)

Cristal

MODI

MultiReload

ZEFES

STRENGTH-M

SARIL







Sergio Barbarino ALICE Vice Chair Research Fellow

P&G
Procter & Gamble



Francois Regis Le Tourneau ALICE Chair

Vice President Corporate Responsibility - L'Oréal For the Future.

ĽORÉAL



Nik Delmeire
ALICE Vice Chair

Coordinator
European
Platform

Efficient and Low Emissions Assets and Energy Corridors, hubs and synchromodality Systems and Technologies for Interconnected Logistics

Global Supply
Network
Coordination
&
Collaboration

Urban Logistics

Thematic Chairs

Press release: Link

LinkedIn post: Link



Andrea Condotta





Salvador Furió



Public affairs, Sustainability Director of Innovation & Innovation Director & Port Cluster Development



Angelos Amditis



Research Director



Lars Deiterding



Executive Director



Michael Archer



Strategy Development Director, Europe



Hans Schurmans



Logistics operations Director



Paola Cossu



C.E.O. & Shareholder

ALICE Thematic Groups Chairs & Vice-Chairs



TG 5

TG 1

Efficient and Low Emissions Assets and Energy



Tharsis

Teoh

Andrea Condotta



Alain **Baeyens**







Lóri

Zeljko

Jeftic



John **Smith**



TG 2

Corridors, hubs and synchro-modality





Salvador Furió













Thomas Van Asch



TG 3

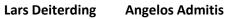
Systems and **Technologies for Interconnected Logistics**

















Ciprés









TKI DINALOG

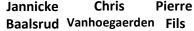




MARLO BIBA

























TG 4

Global Supply Network Coordination & Collaboration

Urban Logistics











Hans Schurmans























Giannis Kanellopoulos





Fernando LiesaSecretary General



Dirk 't Hooft
Director Finance
& Legal



Indrek IIves
Director IT &
systems



Yanying LiHead of Programmes and
Knowledge Management



Tomas Ambra
Programmes Manager &
Technical Expert



Elvina Nowak Project Manager



Pablo Segura
Project and
Knowledge Manager



Stefanie Van Damme Project Manager & Technical Expert



Máximo Martínez Project & members support



Marion CottetProject Manager



Andrea Annunziata
Policy Monitoring &
Support



Mar Vicente
ALICE Secretariat Support &
ZLC Research Office Assistant



Edgar Perez
Finance, admin and
communications support

ALICE value for members

Shared vision to build an innovation eco-system s to accelerate affordable transition towards zero emissions logistics & supply chains

European **competences** and capabilities in innovation and sustainable Logistics

Strong **knowledge management**: Member's
initiatives & 60+ R&I projects

Finding the right people to collaborate: Sustainability, Innovation and Public Affairs functions enable different discussions than procurement (supplier-customer)

ALICE is the link to the EC freight transport and logistics innovation and funding program and can influence EU policies

ALICE is the platform to brainstorm, network, share new ideas and support companies in their implementation



Industry members and companies (public or private):

- Companies with less than 250 employees and less than € 50 million turnover. € 1.500
- Companies with less than 1,000 employees and less than € 250 million turnover € 3.000
- Companies with more than 1,000 employees and more than € 250 million turnover € 4.500

(1) For new companies and start-ups, 60, 40 and 20% reductions of the fee are applied in the first 3 years of membership. It is applicable for companies with less than 3 years old. Send justification together with the form.



Research Members *

•	Universities	€ 1	.50	0
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Research institutes with less than 250 employees € 1.500

• Research institutes with more than 250 employees € 3.500

^{*} Since ALICE is industry-driven, research members are required to get an **endorsement letter by an ALICE industry member**.



European related Industry Association**

€ 1.000

** Associations that do not receive European funding from EU research programmes are exempted of paying membership fee



- National and regional Technology Platforms
- National Logistics Associations
- Logistics Clusters
- Non-governmental organisations
- Other stakeholders

€ 1.500

How to become member of ALICE?





Link to website

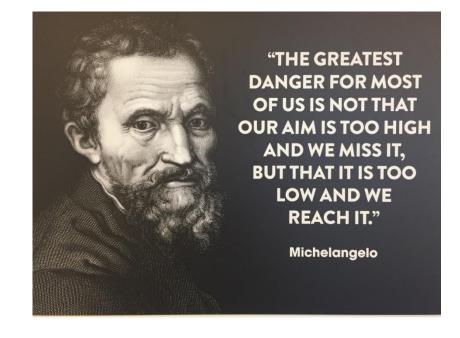
https://www.etp-logistics.eu/how-to-join/

Application form download:

<u>Link</u>



Thank you!



The Best Way To Predict The Future Is To Create It!

Source: President Abraham Lincoln

If you want to go fast, go alone If you want to go far, go together







